

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:) Chapter 11
)
W. R. GRACE & CO., et al., ¹) Case No. 01-01139 (AMC)
) (Jointly Administered)
Reorganized Debtor.)
) Re: Docket No. 929655

**NOTICE OF FILING OF SETTLEMENT AGREEMENT
RESOLVING STATE OF MONTANA’S REMAINING CLAIM 18496-1**

PLEASE TAKE NOTICE that on January 10, 2023, the Reorganized Debtor filed the *Reorganized Debtor’s Motion to Approve Settlement Agreement Resolving State of Montana’s Remaining Claim 18496-1* [Docket No. 929655] (the “Motion”), with the United States Bankruptcy Court for the District of Delaware, 824 Market Street, Wilmington, Delaware 19801.

PLEASE TAKE FURTHER NOTICE that attached as Exhibit A to the Motion was the proposed *Order Approving Settlement Agreement Resolving State of Montana’s Claim for Operating Unit 3 of the Libby Asbestos Superfund Site* (the “Proposed Order”). Certain pages of the *Settlement Agreement* (the “Settlement Agreement”) which was attached to the Proposed Order as an exhibit were inadvertently omitted from the filing. Attached hereto as Exhibit 1 is a complete copy of the Settlement Agreement with attachments.

Dated: February 2, 2023

THE LAW OFFICES OF ROGER HIGGINS, LLC
Roger J. Higgins
516 N. Ogden Ave.
Suite 136
Chicago, IL 60642
Telephone: (312) 480-1984

¹ W. R. Grace & Co. (f/k/a Grace Specialty Chemicals, Inc., or “Grace”) is the sole remaining “Reorganized Debtor,” and Case No. 01-1139 is the sole remaining open chapter 11 case.

and

PACHULSKI STANG ZIEHL & JONES LLP

/s/ James E. O'Neill

Laura Davis Jones (Bar No. 2436)
James E. O'Neill (Bar No. 4042)
919 North Market Street, 17th Floor
P.O. Box 8705
Wilmington, DE 19899-8705
Telephone: (302) 652-4100
Facsimile: (302) 652-4400

Co-Counsel for the Reorganized Debtor